

Probate Notes for April 14, 2010

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: Conservatorship of Elden Daisy Hamblet
Case No. CV PB 06-88

It is recommended to approve the court investigator's report.

The conservator has not filed the required account and report. (Prob. Code, § 2620.) The Clerk is directed to give written notice to the conservator directing the conservator to file an account and report and to set the accounting for hearing before the court within 30 days of the date of the notice. (Prob. Code, § 2620.2, subd. (a).) It is recommended to continue this matter to May 14, 2010, at 9:00 a.m. in Department Fifteen to give the conservator time to file and give notice of the account and report.

CASE: Conservatorship of Jean M. Lamb
Case No. CV PB 06-182

If the conservator files all account statements showing the account balance as of the closing date of the accounting period of the court accounting (Prob. Code, § 2620, subd. (c)(2)), it is recommended to approve the further account and report of conservator and to grant the petition for allowing fees to conservator and attorney for conservator.

CASE: Conservatorship of Ann J. Bueler
Case No. CV PB 03-219

If the conservator provides a detailed accounting (i.e., nursing home bills, food, and clothing expenses) for the \$21,546.94 transferred to Conservator of the person in Oregon on July 8, 2009, (Fifth Account and Report, Schedule C) prior to the hearing, it is recommended to approve the fifth account and report of conservator and to grant the petition for fees.